

H K E C L T S E H  
K L ,



**Ganfeng Lithium Co., Ltd.**  
**江西赣锋锂业股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 1772)**

## OVERSEAS REGULATORY ANNOUNCEMENT

T R G L S T S E R 13.10B  
L . H K

A P ' R C , GANFENG  
LITHIUM CO., LTD. ( - C a )  
S - S E ( :// . . . ). T

B B  
**GANFENG LITHIUM CO., LTD.**  
L I L a b  
C

J , PRC  
J 16, 2020

A , B M . L I L , M .  
WANG X , M . DENG M . GE  
C . ; M . U J M . ANG J -  
C . ; M . LIU J , M . WONG S- W , M . XU M . XU  
G . - C . .

GANFENG LITHIUM CO., LTD.
ANNOUNCEMENT IN RELATION TO ADJUSTMENT TO
CONVERSION PRICE OF CONVERTIBLE BONDS



IMPORTANT NOTE:

C . .G C B : RMB42.28

C . .G C B : RMB41.98

C : 22 J 2020

G L C ., L . ( .C . ) .
(A : G C
B ; B : 128028) RMB0.928 21 D 2017,
RMB71.89

F 2017 R
S I S , RMB71.82
F , L 2018053, . ., 17 M 2018
C . G L
C B .

F 2017 ( . .,
RMB4.0 ( ) 10 S ,
743,262,441 C .
5 10 S
), RMB47.61 . F
L 2018055, . ., 23 M 2018
C . G L
C B .

O 11 O 2018, 200,185,800 - (H )  
 C T S E  
 H K L . T RMB42.58 . F  
 , L 2018 105, . . , 12 O 2018  
 C C B . G L

F 2018 ( . . ,  
 RMB3.0 ( ) 10 S ,  
 C ) ,  
 RMB42.28 . F L 2019 071, . . ,  
 19 J 2019 C  
 G L C B .

I P P I C  
 C B G L C ., L . CSRC  
 , , ,  
 ( ) ,  
 G C B  
 ( 2 ):

B :  $P_1 = P_0 / (1 + )$ ;

I :  $P_1 = (P_0 + A \times ) / (1 + )$ ;

T :  $P_1 = (P_0 + A \times ) / (1 + + )$ ;

C :  $P_1 = P_0 - D$ ;

T :  $P_1 = (P_0 - D + A \times ) /$   
 (1+ + ).

I , - P0 ,  
 , - A  
 , - D  
 - P1 .

T C 2019 ( . . ,  
 RMB3.0 ( ) 10  
 S , C ) . T

21 J 2020, -

22 J 2020. F L 2020 064, . . ,

15 J 2020 C 2019

G L .

I

RMB42.28

RMB41.98

G C B  
22 J 2020,  
22 J 2020.

T

$$P1 = P0 - D$$

$$= 42.28 \times 0.3$$

$$= \text{RMB}41.98$$

T

T  
Ga fe L C ., L d.  
16 J 2020